

DESCRIPTION AND SYLLABUS

Name of the subject in Hungarian:	Financial Planning
Name of the subject in English:	Financial Planning
Credit value of the subject:	7
The code of the subject in the electronic study system:	BN-FINPLA-07-KG
Classification of the subject:	Obligatory
Language of instruction (in case of non-Hungarian courses):	English
Institute or department responsible for the subject:	Institute of Economics and Business Science
Course type and number of contact hours:	Lecture + Practical, class per week: 2+2, class per semester: 0+0
Mode of study: (Full-time / Part-time):	Full-time training
The semester in which the subject is open for registration:	2022/2023 1st semester
Prerequisite(s):	-

THE PURPOSE OF THE SUBJECT, LEARNING OUTCOMES:

The purpose of the course is to acquire the methods and scopes of the financial planning and get in practice of planning, financial statement analysis and problem solving based on case studies and the information learned.

This subject provides students the opportunity to apply these methods of analysis and planning that help the managerial and investment decision making and monitor the execution of these and evaluate success of decisions.

SUMMARY OF THE CONTENT OF THE SUBJECT

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STUDENT'S TASKS AND PLANNED LEARNING ACTIVITIES:

fieldwork, brainstorming, teamwork, presentation, research, calculation, analysis,

EVALUATION OF THE SUBJECT:

After completing the colloquium, the students will receive a test certificate in the exam period for the performance and practice to be performed together. The exam entry is a maximum of 50 points obtained by evaluating the practice and the maximum of 50 points obtained during the examination. The starting point of the colloquium is that the student's score on the internship must be at least 25 points. If the student does not achieve this score in practice, the course is unsuccessful and the student is obliged to re-enter the subject if the subject has been taken as a compulsory subject. If the score on the collocation does not reach 25 points, the exam mark is insufficient and the provisions of these rules shall apply correctly to the correction or completion of the course. In the case of repeated acquisition of the object, the previously obtained practical scores or other partial results are lost and can not be counted in the post-recruitment evaluation.

0 – 50% = (1) Fail

51 – 64% = (2) Pass

65 – 74% = (3) Satisfactory

75 – 84% = (4) Good

85 – 100% = (5) Excellent

The students can get offer grade in case of evaluation of activity and special task (home work).

Offered grade can be given: Yes.

OBLIGATORY READING LIST:

- Jack Alexander: Financial Planning and Analysis and Performance Management, Wiley Finance , 2017, www.amazon.co.uk (Author(s))
Jack Alexander
Title
Financial Planning and Analysis and Performance Management
Publishing House
Wiley Finance
Year of latest edition
2017
Accessible via
www.amazon.co.uk)
- The Financial Planning Workbook, Coventry House Publishing, 2017, www.amazon.co.uk (Author(s))
Title
The Financial Planning Workbook
Publishing House
Coventry House Publishing
Year of latest edition
2017 2 nd. ed.
Accessible via
www.amazon.co.uk)
- Brealey, R. A., Myers, S.C., Allen F.: Corporate Finance, Mc - Graw Hill., 2019, www.amazon.co.uk (Author(s))
Brealey, R. A., Myers, S.C., Allen F.
Title
Corporate Finance
Publishing House
Mc - Graw Hill.
Year of latest edition
2019 13.th ed.
Accessible via
www.amazon.co.uk)
- Ross. S. A., Westerfield R. W., Jaffe J.: Corporate Finance, Year of latest edition, 2010, www.amazon.co.uk (Author(s))
Ross. S. A., Westerfield R. W., Jaffe J.
Title
Corporate Finance
Publishing House
Mc - Graw Hill.
Year of latest edition
2010 9.th ed.
Accessible via
www.amazon.co.uk)